

InfoTracSM Web

OCLC WorldCat[®] Linking Technical Bulletin

Document Version 1.0



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1 About this Bulletin

1.1 Purpose

This *Technical Bulletin* provides information about setting up a link between articles in InfoTrac Web and journal holdings information in OCLC's WorldCat® (the OCLC Online Union Catalog).

Libraries that provide access to both InfoTrac Web and WorldCat on the OCLC FirstSearch® service can enable a link to allow users to search WorldCat holdings. By enabling this service in InfoTrac Web, a user will be able to view holdings information without having to switch services.

This bulletin provides step-by-step instructions for implementing this linking feature in your library.

1.2 Intended Audience

This bulletin is intended for librarians and technical support staff whose libraries currently subscribe to InfoTrac Web as well as OCLC WorldCat on the OCLC FirstSearch and wish to provide patrons with a dynamic link from InfoTrac Web to WorldCat services. Users will view library holdings in their region, and all fulfillment features the library employs in FirstSearch. Refer to OCLC FirstSearch user documentation (<http://www.oclc.org/firstsearch/documentation/libraryaccess/>) for information on setting up fulfillment options in FirstSearch.

The intended audience is familiar with the InfoTrac Config application. If you are a first time user of InfoTrac Config, please reference the InfoTrac Config User's Guide, available on the Gale Web site, or call a Gale Technical Support representative.

1.3 Additional Information

Contact Gale Group's Customer Service Operation groups at 1-800-877-GALE (1-800-877-4253) for further assistance. See Section 3 for a complete list of Customer Service contact information.

2 Setup

Section 2 is for the support person who understands and has access to InfoTrac Config. This section tells how to enable the Link to WorldCat feature.

2.1 Overview

The WorldCat linking feature is an extension of the InfoTrac Web links to library holdings feature. To enable the Link to WorldCat feature, you must make changes to the information in your InfoTrac Config account. You must:

1. Enable links to holdings in the appropriate Preferences file.
2. Enter the WorldCat command URL, complete with your FirstSearch authorization number, in the appropriate Location file.
3. Enter a description that will appear in InfoTrac Web to describe the **WorldCat** link. You may enter up to 80 characters.
4. Select a WorldCat icon from OCLC:
<http://www.oclc.org/navigation/vendors/worldcatpartners/technical/> Save a copy of the WorldCat icon locally then enter the proper URL to the image. For best viewing, the icon should be 20 pixels high. Your current icon will be displayed; if an image does not appear, make sure you entered the correct URL.

2.2 Enable Linking in Preferences

The first step in enabling the WorldCat linking feature is to make sure that WorldCat Link is enabled in the Preferences area of InfoTrac Config.

Remember that different locations can be assigned different preference settings. You must make sure that the WorldCat Link feature has been enabled in the preferences used by the desired location.

1. **Start InfoTrac Config.**

To use InfoTrac Config, you must have a valid user name and password that has been assigned privileges to modify preferences and locations. See the *InfoTrac Config User's Guide* for detailed information about starting and using InfoTrac Config.

2. Select the Preferences link.

The Preferences screen will be displayed. This screen shows all of the preference sets that you have defined.

3. Click on the Modify link under the preference set associated with the location at which you want to implement the WorldCat Link feature.

The Preferences Detail screen will be displayed.

If a **Modify** link does not appear under the preference sets, it means that you have not been assigned privileges to modify preference sets. See your InfoTrac Config system administrator.

4. Scroll to the bottom of the page.

The Citation Page Options, Article Page Options, and Mark List Options will be displayed.

Allow display of Full Page (PDF) from citation page? Yes No
Display holdings on citation page? Yes No

Article Page Options

Display Gale Group article record numbers? Yes No
Display full images with articles? Yes No
Display subject headings with articles? Yes No
Display subject headings as hotlinks? Yes No
Display abstracts with articles? Yes No
Display holdings with article retrieval options? Yes No

Mark List Options

Display holdings with the Mark List? Yes No

Save

5. Click on one or all of the following Yes radio buttons as desired:

- To include a WorldCat Link on the Citation List, click on the **Yes** radio button next to “Display holdings on citation page?” under Citation Page Options.
- To include a WorldCat Link with Article retrieval options, click on the **Yes** radio button next to “Display holdings with article retrieval options?” under Article Page Options.
- To include a WorldCat Link on the Mark List, click on the **Yes** radio button next to “Display holdings with the Mark List?” under Mark List Options.

If you are already using Gale’s dynamic links to holdings feature, these options may already be set correctly.

6. Click on the Save button at the bottom of the page.

The Preferences screen is displayed.

7. If desired, select the Modify link under the other preference sets to make the same modification.

8. When you have finished modifying preference sets, go back to the main InfoTrac Config screen.
9. Proceed to the next section to configure location(s).

2.3 Configure Locations

The next step in enabling the WorldCat Link feature is to modify your location information in InfoTrac Config:

2.3.1 Library Holdings Setting for WorldCat

The next set of options pertains to the WorldCat Link feature.

1. WorldCat search command URL...

If you enter a WorldCat search command URL, when patrons click on the link in InfoTrac Web, they will initiate a dynamic search of WorldCat and display the search results.

The command you enter is:

```
http://partneraccess.oclc.org/wcpa/servlet/Search?wcapi=1&wcpartner=gale&wcdotype=ser&wcissn=[ISSN]&wcautho=100250497
```

2. Link text for the library catalog...

You may enter a description that will appear in InfoTrac Web to describe the link. If you are providing dynamic access to two or more catalogs, make sure the description you enter is specific enough to properly direct patrons to the appropriate catalog. You may enter up to 80 characters.

*Refer to
InfoTrac*

Update Location - Microsoft Internet Explorer

Address http://web6.infotrac.galegroup.com/infotrac_config/session/696/289/27314495w6/pg=lo140&l=gpollack

INFOTRAC config

- Exit
- Help
- LOCATION DETAILS**
- Summary
- Locations

Enter the library catalog search command URL: (Maximum 512 characters)

`http://partneraccess.oclc.org/wcpa/servlet/Search?wcapi=1&wcpartner=gale&wcdotype=ser&wcissn=[ISSN]&wcautho=100250497`


Enter a name for this library catalog to be used as the link text:

Link to OCLC WorldCat Services

To apply a customized icon image, enter the image URL here.

file://c:\graphics\wcbtn_1line_serials2.gif

Leave blank for default icon. To look best, icons should be 20 pixels high.
Current icon is: (If this image does not appear, your image URL is incorrect.)



Library Catalog 3

Enter the library catalog search command URL: (Maximum 512 characters)

Search command URL needed for linking from IT Web to WorldCat

Upon successful completion of the OCLC WorldCat setup in InfoTrac Config, WorldCat will be available from within your InfoTrac Web database:

Citations 1 to 20 (of 1520) - Microsoft Internet Explorer

Address: up.com/itw/infomark/625/825/26621023w7/?url=rc11_EAIM_0_ke_measles_AND_ke__AND_ke__&dyn=sig11?sw_aep=gpollack

Test Account
Expanded Academic ASAP

R1 (ke measles)

Citations 1 to 20 (of 1520)

- Mark all items on this page
- Do Vaccines Cause Autism? Many parents believe they do. But a large Danish study, the most rigorous so far, found no link.** (Personal Time/Your Health) Christine Gorman.
Time Nov 18, 2002 v160 i21 p150 (509 words)
[Text](#) [Link to CDL Materials Catalog](#) [Link to OCLC WorldCat Services](#) [Link to Yahoo Advanced Search](#) | [Link to Ex-Libris SFX Services](#)
- An unfounded link.** (research finds no link between autism and vaccination)(Brief Article)
Mark: Lisa Stein.
U.S. News & World Report Nov 18, 2002 p21
[Citation](#) [Link to CDL Materials Catalog](#) [Link to OCLC WorldCat Services](#) [Link to Yahoo Advanced Search](#) | [Link to Ex-Libris SFX Services](#)
- No link found between autism and vaccine.** (study shows no link between autism and the vaccine for measles, mumps and rubella)(National Pages)
Mark: *The New York Times* Nov 7, 2002 pA22(N) pA26(L) col 5 (5 col in)
[Citation](#) [Link to CDL Materials Catalog](#) [Link to OCLC WorldCat Services](#) [Link to Yahoo Advanced Search](#) | [Link to Ex-Libris SFX Services](#)
- Study Shows No Link Between Measles-Mumps-Rubella Vaccine and Autism; Parents Can Be Assured That Vaccinations for Kids Are Not Only Effective, But Safe.**
Mark: *Ascribe Higher Education News Service* Nov 6, 2002 pNA (305 words)
[Text](#)

http://partneraccess.oclc.org/wcpa/servlet/Search?wcapi=1&wcpartner=gale&wcdotype=ser&wcssn=0040-781x&wcautho=100250497

Internet

Text link to OCLC WorldCat. A WorldCat graphic may be used instead. Refer to document "Setup" section for instructions.

InfoTrac

- Help - Citations
- Dictionary
- Title List
- View mark list
- Back to ...
- Search
- Gale Group Databases
- Library

R1 (ke measles)

Mark all items
 Do Vacc study, th Gorman.
 Time Text Li Advance
 An unfor
 Lisa Steir U.S.
 Citation
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 link f
 ccine fo
 The i
 Citation
 hoo A
 Study Sh
 Parents Can Be Assured That Vaccinations for Kids Are Not Only Effective, But Safe.
 Ascribe Higher Education News Service Nov 6, 2002 pNA (305 words)
 Text

OCLC WorldCat: Brief Results
 The world's largest bibliographic database built by the world's libraries

Brief Results [Exit](#)

- Welcome to **OCLC WorldCat**, helping people find items in libraries.
- This service is provided in cooperation with **The Gale Group, Inc.** and your library.
- Click on a title below to see more information and a list of libraries that own the item.

Records shown: 9 ISSN: 0040-781x
 Doc. Type: Serial Publication
 Limits: English

- [Time.](#)
 Author: Hadden, Briton, Luce, Henry Robinson,
 Publication: [New York, etc., Time Inc.] 1923
 OCLC member libraries worldwide: 6336
- [Time](#)
 Publication: [Chicago : Time Inc.], 1923
 OCLC member libraries worldwide: 515
- [Literary digest.](#)
 Publication: New York : Literary Digest, 1937
 OCLC member libraries worldwide: 400

Clicking on the WorldCat link in InfoTrac Web spawns a new window to WorldCat holdings.

3 Customer Support

3.1 Customer Service Operations

We have a staff of customer support representatives trained to answer all your questions, and we have employed the latest technologies to provide fast access to the help you need. Contact the Customer Service Operation groups at 1-800-877-GALE (4253). To expedite your requests, it helps to have your customer location id in hand (if you do not know it, a Customer Support representative will help you identify it).

3.2 Hours of Operation

Monday-Friday 8:00 a.m. to 8:00 p.m. Eastern Time

3.3 Telephone and Fax

To reach Customer Service, call 1-800-877-GALE (4253), Option 4, or fax 1-800-676-2345.